



WEEKLY AGRICULTURAL REPORT



JULY 16, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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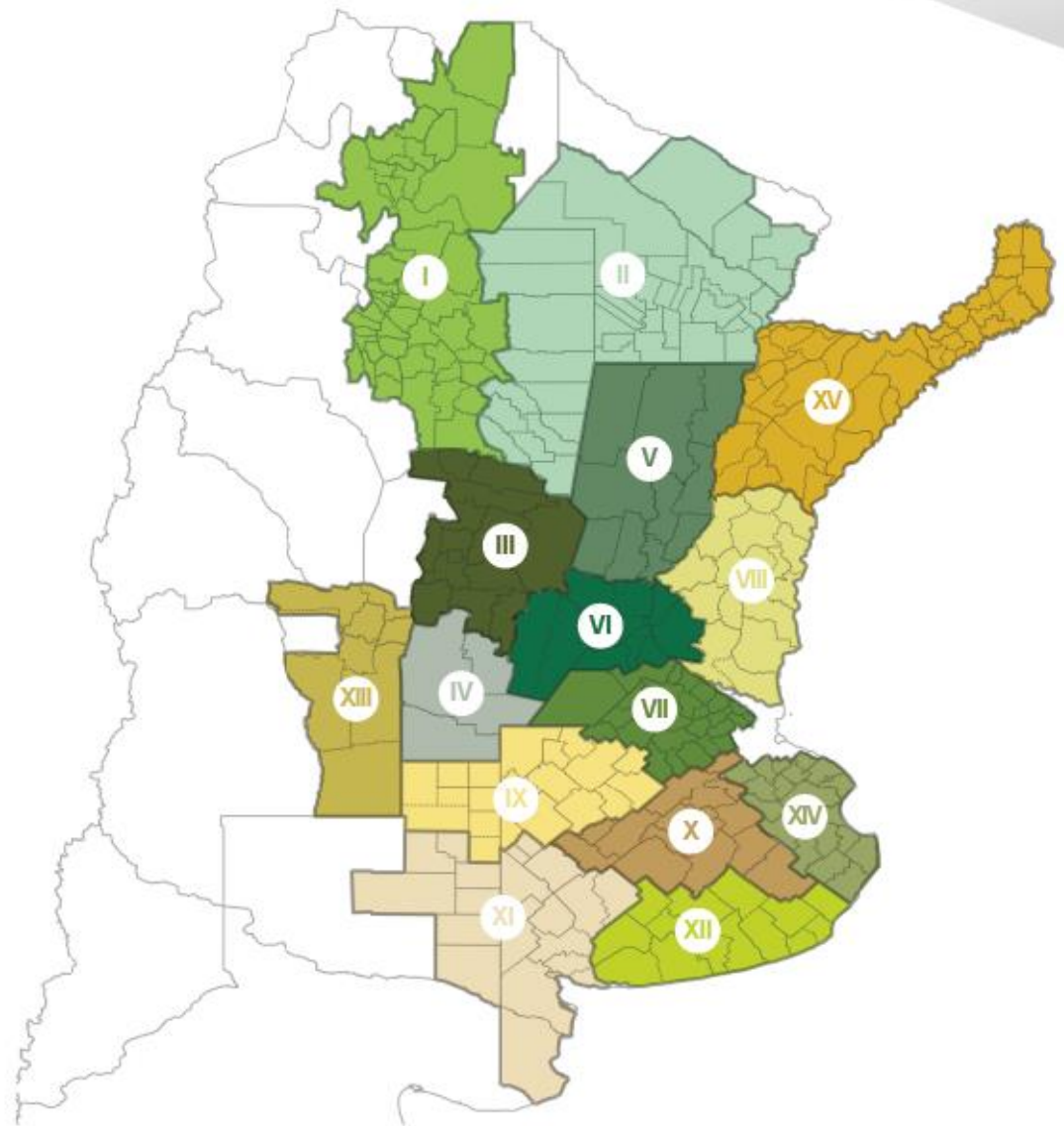
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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: JULY 16 TO 22, 2020

COLD TEMPERATURES FOLLOWED BY A SHARP TEMPERATURE RISE COUPLED WITH PRECIPITATIONS OVER THE NORTHEAST AND SOUTHEAST OF THE AGRICULTURAL AREA. SCARCE VALUES OVER THE REST OF THE AREA

At the beginning of the perspective, the effects of the polar air mass will maintain the low temperatures. There will be chances of frosts over most part of the Ag. region with the exception of northern Argentina and southern Paraguay. Tropical winds will soon return, expanding into the north and center of the agricultural area and leading to a sharp temperature rise. The south of the region will remain under the influence of polar winds. At the same time, heavy rainfalls will be observed in the northeast and southeast of the agricultural area. The rest of the region will receive scarce values.

WHEAT

The prolonged absence of rains in the north, west and even center of the agricultural region has led producers to reduce the area planted with the cereal. To date, planting is complete in the province of Córdoba, the NEA region and the north belt, down 72.500 hectares from our last projection. However, the moisture recovery in Buenos Aires, La Pampa and Entre Rios continues fostering planting, does offsetting the area reduction in regions affected by draughts. We maintain our final production estimate at 6.5 M hectares. To date, wheat is 91.3 % planted.

BARLEY

Over the last fifteen days, the planting of barley has expanded into 80,6% of the 900,000 hectares projected for the current season. Most of the progress has been observed in the center and southeast of Buenos Aires. Lack of rainfalls continue affecting the north of the Ag. region where the crop is at the beginning of tillering. However, soggy soils in the southeast of Buenos Aires hinder the work of machines. A storm front is in the forecast for the coming week. This condition could delay fieldwork.

CORN

To date, corn is 90.4 % harvested. Weekly progress stands at 4 percentage points. In absolute numbers, 236.000 hectares have been harvested over the last week. The YoY progress is estimated at 29.4 percentage points. Most of the progress was observed in the provinces of Buenos Aires, Córdoba and Chaco. The national average yield stands at 8.25 T/H. Under this scenario, we maintain our final production estimate at 50 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2020/21 Season

As of: Jul 15, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	436.000	406.000	100,0	406.000
II NEA	450.000	365.000	100,0	365.000
III NCnt Cba	690.000	516.000	100,0	516.000
IV S Cba	457.000	373.000	100,0	373.000
V NCnt SFe	480.000	498.000	100,0	498.000
VI North Belt	898.000	850.000	100,0	850.000
VII South Belt	622.000	647.000	91,8	593.946
VIII ECnt ER	315.000	330.000	97,1	320.463
IX N LP-W BA	535.000	595.000	91,5	544.425
X Cnt BA	356.000	395.000	86,3	341.004
XI SW BA-S LP	555.000	640.000	87,1	557.312
XII SE BA	640.000	717.000	58,3	418.226
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	131.000	133.000	85,0	113.050
XV Others	23.000	23.000	100,0	23.000
TOTAL	6.600.000	6.500.000	91,3	5.931.426

BARLEY

2020/21 Season

As of: Jul 15, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	3.000	2.500	100,0	
IV	S Cba	12.000	10.000	100,0	
V	NCnt SFe	5.000	5.000	100,0	
VI	North Belt	42.000	36.000	100,0	
VII	South Belt	70.000	60.000	100,0	
VIII	ECnt ER	8.000	7.000	100,0	
IX	N LP-W BA	105.000	92.000	95,0	
X	Cnt BA	68.000	65.000	90,0	
XI	SW BA-S LP	250.000	220.000	80,0	
XII	SE BA	425.000	390.000	70,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.000	12.500	82,0	
XV	Others	-	-	-	
TOTAL		1.000.000	900.000	80,6	725.650

CORN

2019/20 Season

As of: Jul 15, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	9.500	347.500	76,0	264.100	65,7	1.735.344
II	NEA	630.000	15.500	614.500	89,0	546.905	64,9	3.548.816
III	NCnt Cba	900.000	21.740	878.260	94,7	831.465	87,8	7.299.228
IV	S Cba	792.000	19.550	772.450	84,4	652.223	82,7	5.390.676
V	NCnt SFe	234.000	10.000	224.000	89,0	199.315	67,2	1.339.098
VI	North Belt	670.000	18.000	652.000	99,6	649.653	101,4	6.584.459
VII	South Belt	540.000	15.000	525.000	99,0	519.488	99,9	5.190.532
VIII	ECnt ER	320.000	14.500	305.500	98,9	302.253	64,4	1.947.752
IX	N LP-W BA	665.000	15.500	649.500	87,6	568.913	93,0	5.289.030
X	Cnt BA	327.000	9.300	317.700	89,9	285.550	86,0	2.454.494
XI	SW BA-S LP	165.000	7.985	157.015	84,2	132.214	64,4	851.877
XII	SE BA	233.000	6.825	226.175	80,6	182.395	75,5	1.376.343
XIII	SL	325.000	7.100	317.900	88,9	282.578	60,9	1.720.886
XIV	Cuenca Sal	112.000	3.400	108.600	91,2	99.081	83,9	831.571
XV	Others	30.000	2.100	27.900	78,0	21.762	56,4	122.799
TOTAL		6.300.000	176.000	6.124.000	90,4	5.537.895	82,5	45.682.904